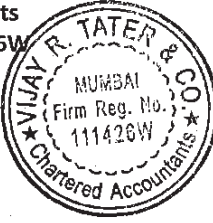
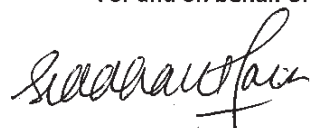
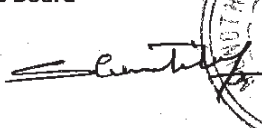
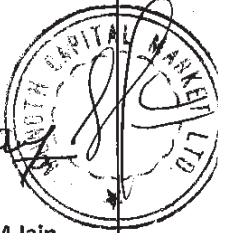


MUNOTH CAPITAL MARKET LIMITED

CIN:- L99999MH1986PLC040833

BALANCE SHEET AS AT 31ST MARCH, 2015

Particulars	Note No.	As at 31.03.2015	As at 31.03.2014
I. EQUITY AND LIABILITIES			
(1) Shareholder's Funds			
(a) Share Capital	2	44,955,000	44,955,000
(b) Reserves and Surplus	3	35,892,411	34,231,935
(2) Non-Current Liabilities			
(a) Long-Term Borrowings	4	11,115,712	21,858,197
(b) Deferred Tax Liabilities (Net)	5	58,020	44,388
(3) Current Liabilities			
(a) Short Term Borrowings	6	28,549,000	-
(b) Trade Payables	7	158,918	50,562
(c) Other current liabilities	8	3,818,737	16,046,701
(d) Short Term Provisions	9	485,824	-
Total Equity & Liabilities		125,033,623	117,186,782
II. ASSETS			
(1) Non-Current Assets			
(a) Fixed Assets			
(i) Tangible assets	10	413,666	538,583
(b) Non-current investments	11	7,450,220	4,260,607
(c) Long term loans and advances	12	53,837,433	54,895,086
(2) Current Assets			
(a) Trade receivables	13	58,184	58,184
(b) Cash and cash equivalents	14	57,302,772	22,815,070
(c) Short-term loans and advances	15	5,971,349	34,619,251
Total Assets		125,033,623	117,186,782
Significant Accounting Policies		1	
Other Notes on accounts from Nos 21 to 30 are an integral part of the Financial Statements			
This is the Balance Sheet referred to in our Report of even date.			
For Vijay R. Tater & Co. Chartered Accountants Firm Reg. No.: 111426W  CA Suresh G. Kothari Partner (M.No.47625) Place :Mumbai Date:		For and on behalf of the Board  Siddharth S. Jain DIN: 00370650	
		 Shantilal M Jain DIN:00370624 	

MUNOTH CAPITAL MARKET LIMITED

CIN:- L99999MH1986PLC040833

PROFIT & LOSS STATEMENT FOR THE YEAR ENDED ON 31ST MARCH, 2015

Sr. No	Particulars	Note No.	For the year ended 31.03.2015	For the year ended 31.03.2014
			RUPEES	RUPEES
I	Revenue from operations	16	4,598,103	2,324,136
II	Other Income	17	4,059,850	2,740,538
III	III. Total Revenue (I +II)		8,657,953	5,064,673
IV	Expenses:			
	Employee Benefit Expense	18	804,667	863,399
	Financial Costs	19	1,490,763	1,456,226
	Depreciation & Amortization	9	305,479	252,818
	Other Administrative Expenses	20	3,720,969	2,455,918
	Total Expenses (IV)		6,321,878	5,028,362
V	Profit before tax (III-IV)		2,336,075	36,312
VI	Tax expense:			
	(1) Current Tax		485,824	-
	(2) Tax Adjustments of earlier years		176,143	-
	(3) Deferred tax for the year		13,632	20,259
	Profit/(Loss) for the period		1,660,476	16,053
	Earning per equity share:			
	(1) Basic	28	0.18	0.00
	(2) Diluted	28	0.18	0.00

Significant Accounting Policies

Other Notes on accounts from Nos 21 to 30

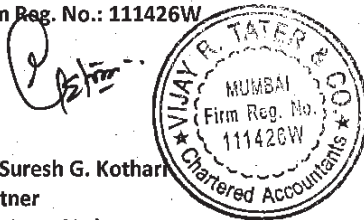
are an integral part of the Financial Statements

This is the Statement of Profit & Loss referred to in our Report of even date.

For Vijay R. Tater & Co.

Chartered Accountants

Firm Reg. No.: 111426W



CA Suresh G. Kothari

Partner

(M.No.47625)

Place :Mumbai

Date:

For and on behalf of the Board

Siddharth S Jain

DIN: 00370650

Shantilal M Jain

DIN:00370624

Munoth Capital Market Limited
CIN:- L99999MH1986PLC040833
CONSOLIDATED BALANCE SHEET AS AT 31-MAR-2015

	Particulars	Note No.	As at 31.03.2015	As at 31.03.2014
I.	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
	(a) Share Capital	2	44,955,000	44,955,000
	(b) Reserves and Surplus	3	15,966,309	20,665,225
3	Non-Current Liabilities			
	(a) Long-Term Borrowings	4	11,115,712	21,858,197
	(b) Deferred Tax Liabilities (Net)	5	58,020	44,388
4	Current Liabilities			
	(a) Short Term Borrowings	6	28,549,000	-
	(b) Trade Payables	7	185,772	72,416
	(c) Other Current Liabilities	8	3,818,737	16,046,701
	(d) Short Term Provision	9	485,824	-
	Total		105,134,375	103,641,927
II.	ASSETS			
1	Non-Current Assets			
	(a) Fixed Assets	10		
	(i) Tangible Assets		413,666	538,583
	(b) Non-Current Investments	11	6,550,230	3,360,617
	(c) Long-Term Loans and Advances	12	22,747,113	23,804,766
2	Current Assets			
	(a) Trade receivables	13	58,184	58,184
	(b) Cash and Cash Equivalents	14	57,304,040	22,817,979
	(c) Short-Term Loans and Advances	15	18,021,896	53,022,409
	(d) Other Current Assets	16	39,247	39,388
	Significant accounting policies	1		
	Other Notes on accounts from are an integral part of the financials	22-29		
	Total		105,134,375	103,641,927

This is the Balance Sheet referred to in our Report of even date.

For Vijay R. Tater & Co

Chartered Accountants

FRN No. 111426W

CA Suresh G. Kothari

Partner

M No. 047625

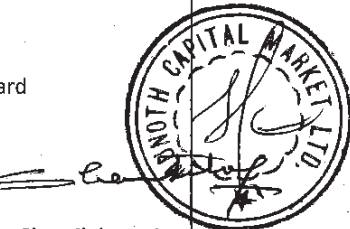
Place: Mumbai

Date: 30/05/2015



For and on behalf of the Board

Siddharth S Jain
Siddharth S Jain
DIN: 00370650



Shantilal M Jain
Shantilal M Jain
DIN: 00370624

Munoth Capital Market Limited

CIN:- L99999MH1986PLC040833

CONSOLIDATED STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 31-MAR-2015

	Particulars	Note No.	For the year ended 31.03.2015	For the year ended 31.03.2014
I	Revenue from Operations	17	4,598,103	2,324,136
II	Other Income	18	4,059,850	2,740,538
III	TOTAL REVENUE (I + II)		8,657,953	5,064,673
IV	EXPENSES			
	Net Loss from Deepkala Collection (Proprietary Concern of Subsidiary Company-Munoth Retail Private Limited)		6,330,890	13,541,842
	Employee Benefit Expenses	19	804,667	863,399
	Finance Costs	20	1,492,404	1,456,226
	Depreciation and Amortization Expenses	10	305,479	252,818
	Other Administrative Expenses	21	3,747,690	2,470,178
	TOTAL EXPENSES		12,681,130	18,584,464
IX	Profit Before Tax		(4,023,177)	(13,519,790)
X	Tax Expense			
	Current Tax		485,824	
	Taxation Adjustments of earlier years		176,143	
	Deferred Tax		13,632	20,259
XV	Profit(Loss) for the Period(XI+XIV)		(4,698,776)	(13,540,049)
	Less: Minority Interest		141	150
	Net Loss carried to Balance Sheet		(4,698,916)	(13,539,899)
XVI	Earnings per Equity Share	27		
	-Basic		(0.52)	(1.51)
	-Diluted		(0.52)	(1.51)
	Significant accounting policies	1		
	Other Notes on accounts from are an integral part of the financials.	22-29		

This is the Statement of Profit & Loss referred to in our Report of even date.

For Vijay R. Tater & Co

Chartered Accountants

FRN No 111426W

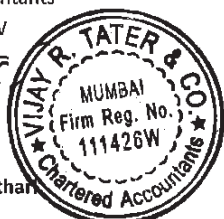
CA Suresh G. Kothari

Partner

M No. 047625

Place: Mumbai

Date: 30/05/2015



For and on behalf of the Board

Siddharth S. Jain

Siddharth S. Jain

DIN: 00370650

Shantilal M Jain

Shantilal M Jain

DIN:00370624

